

# comstock

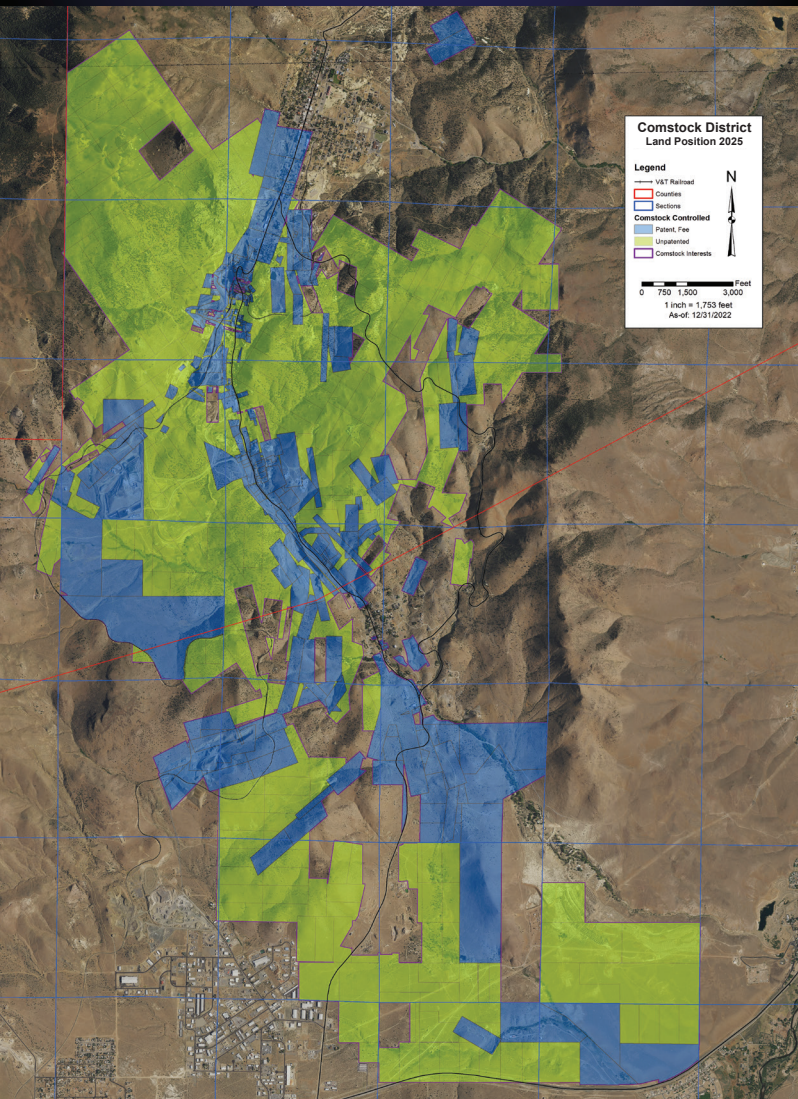
**Historic Production of 8.2 Million oz Gold,  
192 Million oz Silver**

**Consolidated 12 Square Miles,  
Covering 6.5 Miles of Strike Length**

**Known High Grade Target**

**Existing, Permitted Processing Facility**

Comstock Mining LLC is a Nevada-based, gold and silver mining company with extensive, contiguous property in the Comstock District and is an emerging leader in sustainable, responsible mining, including concurrent and accelerated reclamations, asset protection and historical restorations. The near term goal of our business plan is to deliver stockholder value by validating qualified resources and reserves (proven and probable) from our first two resource areas, Dayton and Lucerne, and significantly grow the commercial development of our operations through extended, long-lived mine plans that are economically feasible and socially responsible.



The Company now owns or controls twelve square miles of patented mining claims, unpatented mining claims, and surface parcels, covering six and a half miles of strike length along the Comstock and Silver City lodes. The properties span from midway through Virginia City down to US 50 in the south.

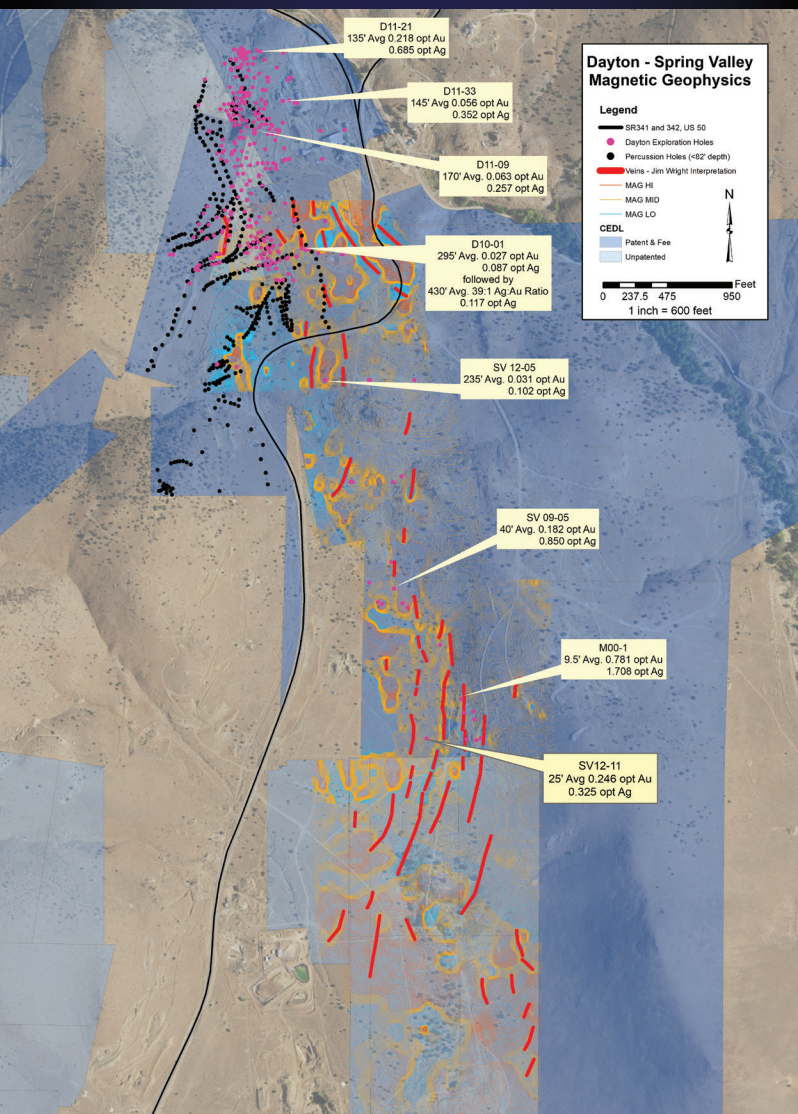
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## MINING

**Extensive Contiguous Private Property Master Planned and Zoned for Mining**

**Known for High Grade Assays Over Significant Thicknesses**

**Published S-K 1300 Mineral Resources, Significant Expansion Opportunities**



### Dayton Estimated In-Situ Mineral Resources (0.007 opt Au cut-off)

	Tons	Au (opt)	Ag (opt)	Contained <sup>1</sup>	
				Au (oz)	Ag (oz)
Measured	2,650,000	0.030	0.252	80,000	670,000
Indicated	7,620,000	0.028	0.190	213,000	1,450,000
Total Measured & Indicated	10,270,000	0.029	0.206	293,000	2,120,000
Additional Inferred	3,740,000	0.024	0.129	90,000	480,000

<sup>1</sup>Slight differences may occur due to rounding

Data as of 9/2022

*"The Dayton Project represents an early stage but well-explored, epithermal, precious metal deposit within a world-class mining district."*

*"Substantial mineral resources have been identified at the Dayton Project and encouraging exploration results have been received at Spring Valley, immediately to the south."*

BEHRE DOLBEAR

### Mining Management Team

Corrado De Gasperis  
Executive Chairman & CEO

Judd B. Merrill  
CFO & President of Comstock Mining LLC

Laurence G. Martin, CPG  
Director of Exploration & Chief Geologist

Michael N. Norred  
Director of Strategic Planning & Resource Development

Zach M. Spencer  
Director of External Relations & Treasurer

Alexia J. Sober  
Senior Manager & Staff Archeologist

### Contact Information

IR@comstockinc.com  
(775) 413-6222



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