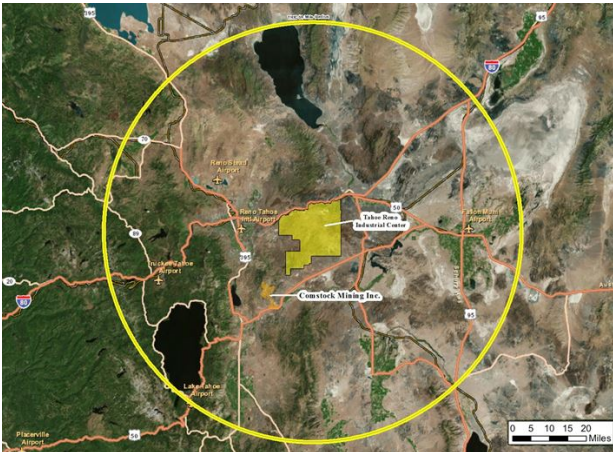


NYSE American: LODE

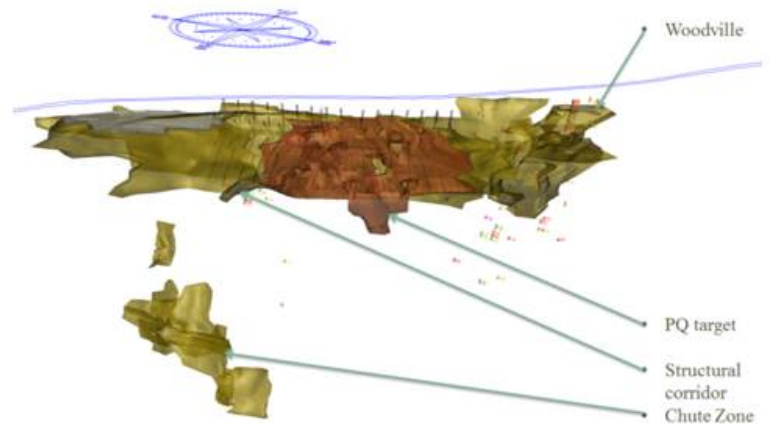
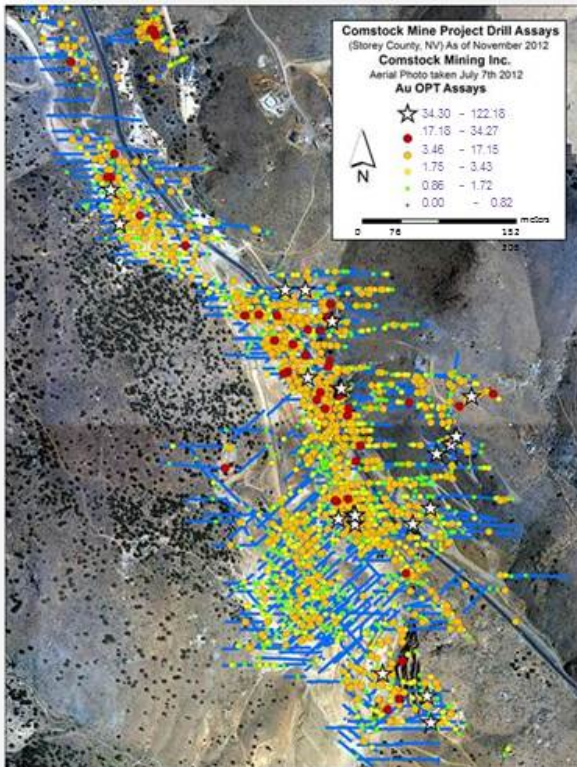
Comstock Mining Inc. is a Nevada-based, gold and silver mining company with extensive, contiguous property in the Comstock District and is an emerging leader in sustainable, responsible mining, including concurrent and accelerated reclamations, asset protection and historical restorations. The near term goal of our business plan is to deliver stockholder value by validating qualified resources and reserves (proven and probable) from our first two resource areas, Dayton and Lucerne, and significantly grow the commercial development of our operations through extended, long-lived mine plans that are economically feasible and socially responsible.



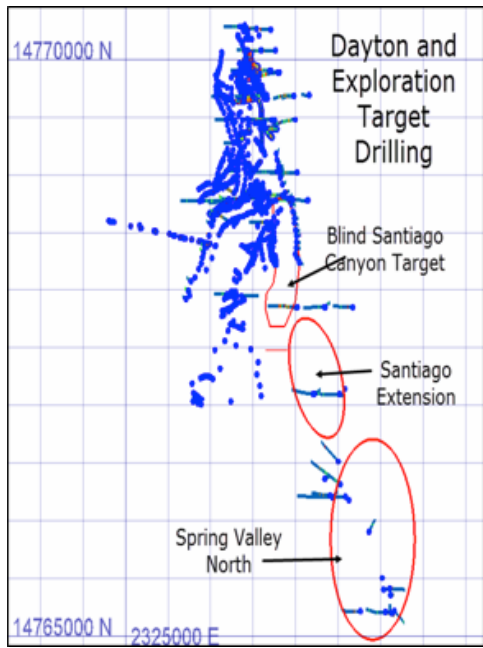
Second largest land position in Storey County, Nevada with 2,347 Private Acres and 6,925 Public Acres.



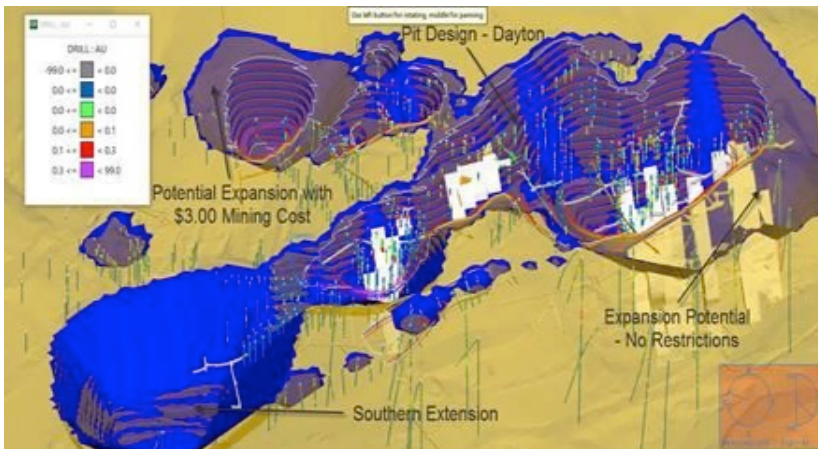
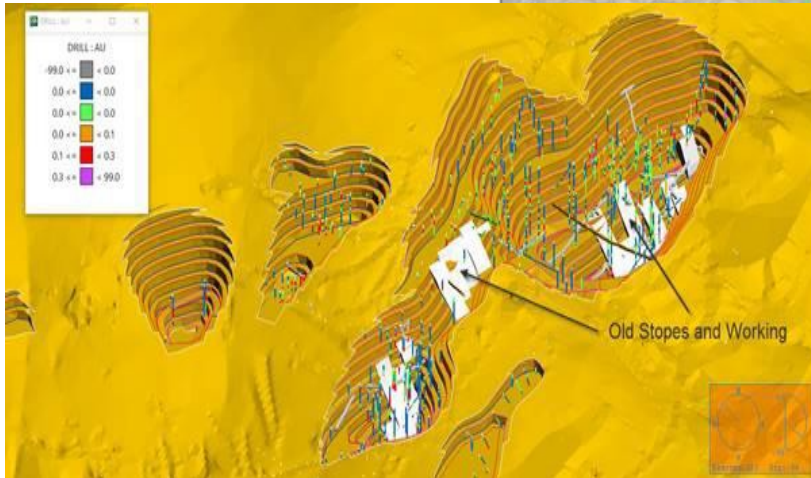
Comstock Industrial Site and water rights are located near the Tahoe Reno Industrial Center: Tesla, Switch, Google, Blockchains, WalMart, and eBay.



Structural mineralized corridor, PQ, Chute Zone, and Woodville targets



Proposed focus of next drilling phases.



**Comstock Mining Inc. NYSE American: LODE**

Share Price (1/15/2019) \$ 0.14  
 52-week Range \$0.12 - \$0.49  
 Market Cap \$9.7M  
 Common Shares Outstanding 70.85M

**Top Institutional & Insider Holders**  
 (as of Nov 15, 2018)

- InterGroup, Inc.
- Century Asset Management, Inc.
- U.S. Global Investors, Inc.
- Sun Valley Group
- The Vanguard Group
- Loews Corp.

**EXPERIENCED MANAGEMENT**

- Corrado De Gasperis  
 Exec. Chairman, President & CEO
- Scott H. Jolcover  
 Director of Business Development
- Ron S. Leiken  
 Director of Health, Safety & Environmental Protection
- Laurence G. Martin, CPG  
 Director of Exploration
- David Mustard  
 Director of Finance
- Michael N. Norred  
 Director of Strategic Planning & Resource Development
- Tim D. Smith  
 Chief Accounting Officer
- Zach M. Spencer  
 Director of External Relations

**BOARD OF DIRECTORS**

- Corrado De Gasperis, Executive Chairman
- William J. Nance
- Leo Drozdoff
- Del Marting
- Clark Gillam

**Contact Information**

Corrado De Gasperis  
 degasperis@comstockmining.com  
 (775) 847-4755

Zach Spencer  
 questions@comstockmining.com  
 (775) 847-5272 ext.151

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